



2011-0002

February 4, 2011

STAFF NOTICE TO APPLICANTS, LISTED ISSUERS, SECURITIES LAWYERS AND PARTICIPATING ORGANIZATIONS

Toronto Stock Exchange ("TSX") has adopted a number of non-public interest rule amendments ("Amendments") effective February 4, 2011. The Amendments represent a collection of minor drafting changes to facilitate use and understanding of the requirements in the Manual, based on the experience of TSX staff, as well as to incorporate guidance from Staff Notices into the body of the Manual to ease use of the Manual and improve transparency. The Notice of Approval of the Amendments was published February 4, 2011 and is available at www.tmx.com.

This Staff Notice is being published to complete the current process of incorporating Staff Notices into the Manual or providing cross-references to ease use of the Manual.

The following Staff Notices are repealed in their entirety.

2004 2004-0001, 2004-0002

2005 2005-0001, 2005-0004

2006 2006-0001, 2006-0002, 2006-0004

2007 2007-0001

2008 2008-0002, 2008-0004, 2008-0005, 2008-0006

2009 2009-0001, 2009-0002, 2009-0004, 2009-0005

The following chart indicates Staff Notices that are repealed in part, with the remainder in full force and effect.

Staff Notice	Repealed	Remains in Effect
2005-0002	New Procedure for The Filing of Closing Documentation	Delisting of Securities Following a Going Private Transaction
		Securities that Trade in US Dollars
2006-0003	Appendix F (Proposed Sections 628 - 629.3) - Timely Cancellation of Securities Purchased Pursuant to a Normal Course Issuer Bid and Status of Proposed Sections 628 - 629.3	Section 603 and Subsection 607(e) NAV Private Placements - Previously Financed Issuers
		Appendix C - NAV Private Placements - Escrow Requirements

2008-0001	Security Based Compensation Arrangements	Normal Course Issuer Bids
2009-0006	NCIB Price Limitations (Upticks)	Anti-Dilution Provisions
		Addition of a Cashless Exercise Feature to Arrangements

The following Staff Notices remain unchanged and in full force and effect.

2005 2005-0003 (note that section references have been updated)

2008 2008-0003, 2008-0007

2009 2009-0003

2010 2010-0001, 2010-0002, 2010-0003

2011 2011-0001

Please note that all Staff Notices are available on www.tmx.com and repealed Staff Notices will remain available in the online archive for Staff Notices.

Please contact your listing manager if you have any questions.