

Form 11

Notice of Private Placement – Instructions

WHEN TO FILE: Every issuer shall immediately file a Notice of Private Placement with TSX once the issuer has determined the terms of any private placement for securities which are listed on TSX or are convertible into, or exchangeable for, securities listed on TSX.

HOW: Via TMX LINX at <https://linx.tmx.com>.

QUESTIONS: Email to listedissuers@tsx.com or contact the Manager who is responsible for the Issuer or call, for issuers reporting to:

	Telephone Numbers	Toll Free Numbers
Toronto Office:		1 888 873-8392
Montreal Office:	514-788-2451	1 877 590-7555
Calgary Office:	403-218-2800	1 877 884-2369
Vancouver Office:	604-689-3334	1 877 883-2369

NOTE: **Expedited Filing:**
For issuers submitting an Expedited Filing in accordance with section 607(c) of the TSX Company Manual, the notice will be accepted by TSX generally within three (3) business days.

Regular Filing:
For issuers submitting a Regular Filing in accordance with section 607(d) of the TSX Company Manual, TSX will advise the issuer in writing generally within seven (7) business days of receipt of the notice of TSX's decision to accept or not accept the notice, indicating any conditions to acceptance or reasons for non-acceptance. Further information or documentation may be requested before TSX decides to accept or not accept notice of a transaction. In reviewing the transaction described in the notice, TSX will consider the applicable provisions of the TSX Company Manual.