

4A-215. Separate property and liabilities schedule.

STATE OF NEW MEXICO

COUNTY OF _____
_____ JUDICIAL DISTRICT

_____,
Petitioner,

v.

No. _____

_____,
Respondent.

SERVE THIS FORM ON THE OTHER PARTY. DO NOT FILE WITH THE COURT.

**SEPARATE
PROPERTY AND DEBTS SCHEDULE**

ASSETS:

		Petitioner	Respondent
1.	Checking & Savings Accounts:		
	a. _____ Bk, Ck. # _____	\$ _____	\$ _____
	b. _____ Bk, Sav. # _____	\$ _____	\$ _____
	c. _____ CD # _____	\$ _____	\$ _____
	d. _____ Cr Un # _____	\$ _____	\$ _____
2.	Bonds/Stocks:		
	a. _____ Sh. _____	\$ _____	\$ _____
	b. _____ Sh. _____	\$ _____	\$ _____
3.	Financial institution accounts: ¹		
	a. _____ Account # _____	\$ _____	\$ _____
	b. _____ Account # _____	\$ _____	\$ _____
	c. _____ Account # _____	\$ _____	\$ _____
	d. _____ Account # _____	\$ _____	\$ _____
4.	Stocks, bonds and mutual funds:		
	a. _____ Sh. _____	\$ _____	\$ _____
	b. _____ Sh. _____	\$ _____	\$ _____
	c. _____ Sh. _____	\$ _____	\$ _____
5.	Insurance policies:		
	a. Company _____		
	Policy No. _____		
	Face amount \$ _____		
	Cash value \$ _____		

	Loan balance \$ _____	\$ _____	\$ _____
b.	Company _____		
	Policy No. _____		
	Face amount \$ _____		
	Cash value \$ _____		
	Loan balance \$ _____	\$ _____	\$ _____
6.	Real estate:		
	a. _____		
	Present value \$ _____		
	Mortgage (\$/mo) \$ _____		
	REC (\$/mo) \$ _____	\$ _____	\$ _____
	b. _____		
	Present value \$ _____		
	Mortgage (\$/mo) \$ _____		
	REC (\$/mo) \$ _____	\$ _____	\$ _____
7.	Vehicles:		
	a. _____	\$ _____	\$ _____
	Lien (\$/mo)	\$ _____	\$ _____
	b. _____	\$ _____	\$ _____
	Lien (\$/mo)	\$ _____	\$ _____
8.	Business assets	\$ _____	\$ _____
9.	Household furniture and goods	\$ _____	\$ _____
10.	Tax refunds	\$ _____	\$ _____
11.	IRA/Keogh/Annuity	\$ _____	\$ _____
12.	Retirement	\$ _____	\$ _____
13.	Retirement	\$ _____	\$ _____
14.	Other total assets	\$ _____	\$ _____
	Total Separate Assets:	\$ _____	\$ _____
DEBTS:			
	a. _____	\$ _____	\$ _____
	b. _____	\$ _____	\$ _____
	c. _____	\$ _____	\$ _____
	d. _____	\$ _____	\$ _____
	Total Separate Debts:	\$ _____	\$ _____
NET SEPARATE PROPERTY:		\$ _____	\$ _____

I, _____, affirm under penalty of perjury under the laws of the State of New Mexico that I am the [] Petitioner (or) [] Respondent in the above-entitled cause, and I know and understand that the contents of this Schedule are true to the best of my knowledge and belief.

Signature of party

Date

Name (*print*)

Mailing address (*print*)

City, state, and zip code (*print*)

Telephone number

[Approved, effective November 1, 2000 until November 1, 2001; approved, effective November 1, 2001; 4A-132 recompiled and amended as 4A-215 by Supreme Court Order No. 13-8300-010, effective for all pleadings and papers filed on or after May 31, 2013, in all cases pending or filed on or after May 31, 2013; as amended by Supreme Court Order No.14-8300-011, effective for all pleadings and papers filed on or after December 31, 2014, in all cases filed or pending on or after December 31, 2014.]