

4A-214. Community property and liabilities schedule.
 [For use with Rule 1-123 NMRA]

STATE OF NEW MEXICO
 COUNTY OF _____
 _____ JUDICIAL DISTRICT

_____,
 Petitioner,

v. _____ No. _____

_____,
 Respondent.

SERVE THIS FORM ON THE OTHER PARTY. DO NOT FILE WITH THE COURT.

**COMMUNITY PROPERTY
 AND DEBTS SCHEDULE**

Neither party is required to submit a proposed distribution. Any stipulation regarding value or distribution should be indicated by an asterisk.

ASSETS

Value

		Petitioner	Respondent	Combined
1.	Cash	\$ _____	\$ _____	\$ _____
2.	Financial institution accounts: ¹	\$ _____	\$ _____	\$ _____
a.	_____ Account#	\$ _____	\$ _____	\$ _____

b.	_____ Account#	\$ _____	\$ _____	\$ _____

c.	_____ Account#	\$ _____	\$ _____	\$ _____

d.	_____ Account#	\$ _____	\$ _____	\$ _____

3.	Stocks, bonds and mutual funds:			
a.	_____ Sh. _____	\$ _____	\$ _____	\$ _____

b.	_____	Sh. _____	\$ _____	\$ _____	\$ _____
c.	_____	Sh. _____	\$ _____	\$ _____	\$ _____
4.	Insurance policies:				
a.	Company _____				
	[Face amount \$ _____]				
	Cash value		\$ _____	\$ _____	\$ _____
	Loan balance	\$ _____	\$ _____	\$ _____	\$ _____
b.	Company _____				
	[Face amount \$ _____]				
	Cash value		\$ _____	\$ _____	\$ _____
	Loan balance	\$ _____	\$ _____	\$ _____	\$ _____
5.	Real estate:				
a.	_____	\$ _____			
	Mortgage (\$/mo)	\$ _____			
	REC (\$/mo)	\$ _____			
	Cost of sale				
	(\$/%)	\$ _____	\$ _____	\$ _____	\$ _____
b.	_____	\$ _____			
	Mortgage (\$/mo)	\$ _____			
	REC (\$/mo)	\$ _____			
	Cost of sale				
	(\$/%)	\$ _____	\$ _____	\$ _____	\$ _____
6.	Vehicles:				
a.	_____	\$ _____			
	Lien (\$/mo)	\$ _____	\$ _____	\$ _____	\$ _____
b.	_____	\$ _____			
	Lien (\$/mo)	\$ _____	\$ _____	\$ _____	\$ _____
7.	Business assets		\$ _____	\$ _____	\$ _____
8.	Household furniture and goods		\$ _____	\$ _____	\$ _____
9.	Tax refunds		\$ _____	\$ _____	\$ _____
10.	IRA/Keogh/Annuity		\$ _____	\$ _____	\$ _____
11.	Retirement		\$ _____	\$ _____	\$ _____
12.	Retirement		\$ _____	\$ _____	\$ _____
13.	Other total assets		\$ _____	\$ _____	\$ _____

Total assets \$ _____ \$ _____ \$ _____

DEBTS	(Mo/Pmt)	Value:	Petitioner:	Respondent:
1. _____	\$(_____)	\$ _____	\$ _____	\$ _____
2. _____	\$(_____)	\$ _____	\$ _____	\$ _____
3. _____	\$(_____)	\$ _____	\$ _____	\$ _____
4. _____	\$(_____)	\$ _____	\$ _____	\$ _____
5. Tax Liability	\$(_____)	\$ _____	\$ _____	\$ _____
Total debts:	\$(_____)	\$ _____	\$ _____	\$ _____

ESTIMATED NET ASSETS: \$ _____ \$ _____ \$ _____
\$ _____ \$ _____ \$ _____

EQUAL ASSETS: \$ _____ \$ _____ \$ _____

I, _____, affirm under penalty of perjury under the laws of the State of New Mexico that I am the [] Petitioner (or) [] Respondent in the above-entitled cause, and I know and understand that the contents of this Schedule are true to the best of my knowledge and belief.

Signature of party Date

Name (*print*)

Mailing address (*print*)

City, state, and zip code (*print*)

Telephone number

USE NOTES

1. Include all checking, savings, and money market accounts and certificates of deposit.

[Approved, effective November 1, 2000 until November 1, 2001; approved, effective November 1, 2001; 4A-131 recompiled and amended as 4A-214 by Supreme Court Order No. 13-8300-010, effective for all pleadings and papers filed on or after May 31,

2013, in all cases pending or filed on or after May 31, 2013; as amended by Supreme Court Order No. 14-8300-011, effective for all pleadings and papers filed on or after December 31, 2014, in all cases filed or pending on or after December 31, 2014.]