

**CHANGE TO
COMPANION POLICY 31-103CP REGISTRATION REQUIREMENTS,
EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS**

1. *The change to Companion Policy 31-103CP Registration Requirements, Exemptions and Ongoing Registrant Obligations is set out in this Annex.*
2. *Appendix B— Terms not defined in NI 31-103 or this Companion Policy is changed by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.*
3. This change becomes effective on September 22, 2014.