THE SECURITIES ACT	)	Order No. 4530
	)	
Section 148	)	July 21, 2004

## TRI LAKE AGRI LIMITED

## WHEREAS:

- (A) Tri Lake Agri Limited (the "Issuer") is subject to the requirements of Part XII of The Securities Act (the "Act");
- **(B)** The Issuer has a financial year end of July 31st;
- (C) The Issuer has failed to file with The Manitoba Securities Commission (the "Commission") a copy of its interim financial statements (the "Financial Statements") for the 6 month period ended January 31, 2004 as required by section 129(5) of the Act;
- (D) On the basis of the foregoing, I am of the opinion that it is in the public interest that trading in the securities of the Issuer should cease forthwith for a period of fifteen days and I am further of the opinion that the holding of a hearing would cause a delay which would be prejudicial to the public interest.

**I HEREBY ORDER** pursuant to a delegation to me by the Commission under subsection 4(1) of the Act of the powers in that behalf:

- **1. THAT**, pursuant to section 148(1) of the Act, trading in the securities of the Issuer shall cease forthwith for a period of fifteen days from July 21, 2004 to August 4, 2004, both dates inclusive, or until such earlier date as:
  - (a) the Issuer files a copy of the Financial Statements; and
  - (b) the Issuer submits a written request to the Commission to have this order revoked.

**DIRECTOR**