

6. Pursuant to Section 91(b)(v)(i) of the Regulation, a period of at least 180 days must elapse since the date of the filing of a Form 27 before a further Section 91(b) offering can be commenced by an Issuer.

(C) The Commission is of the opinion that it would not be prejudicial to the public interest to grant the Order requested.

IT IS ORDERED:

1. **THAT**, pursuant to subsection 20(1) of the Act, the Issuer is exempt from the requirement of clause 91(b)(v)(i) of the *Securities Regulation* to the Act and may commence the New Offering as of the date of this order provided that the Issuer otherwise comply with all the requirements of Part XIII of the *Securities Regulation* in connection with the New Offering.

2. **THAT**, the fee for this order is \$1,000.00.

BY ORDER OF THE COMMISSION

Director – Legal