THE SECURITIES ACT)	Order No. 2932
)	
Section 148)	June 1, 2000

KIMPEX INTERNATIONAL INC.

WHEREAS:

- (A) <u>Kimpex International Inc.</u> (the "Issuer") is subject to the requirements of Part XII of The Securities Act (the "Act");
- **(B)** The Issuer has a financial year end of May 31st;
- (C) The Issuer has failed to file with The Manitoba Securities Commission (the "Commission") a copy of its Annual / Interim financial statements (the "Financial Statements") for the year ended May 31, 1999 and period ended November 30, 1999 as required by section 120 (1)[annual] and 129(5)[interim] of the Act;
- (**D**) On the basis of the foregoing, I am of the opinion that it is in the public interest that trading in the securities of the Issuer should cease forthwith for a period of fifteen days and I am further of the opinion that the holding of a hearing would cause a delay which would be prejudicial to the public interest.

I HEREBY ORDER pursuant to a delegation to me by the Commission under subsection 4(1) of the Act of the powers in that behalf:

- **1. THAT**, pursuant to section 148(1) of the Act, trading in the securities of the Issuer shall cease forthwith for a period of fifteen days from June 1, 2000 to June 15, 2000, both dates inclusive, or until such earlier date as:
 - (a) the Issuer files a copy of the Financial Statements and pays all outstanding filing fees to the Commission; and
 - (b) the Issuer submits a written request to the Commission to have this order revoked.

DIRECTOR