

THE MANITOBA SECURITIES COMMISSION
MSC RULE 2021-4
(Section 149.1, The Securities Act)

AMENDMENTS TO
NATIONAL INSTRUMENT 13-101 SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS
AND RETRIEVAL (SEDAR)

1. *National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this Instrument.*

2. *Appendix A is amended in section II Other Issuers (Reporting/Non-reporting),*

(a) by striking out section 4 of Item E “Exempt Market Offerings and Disclosure” and substituting the following:

4. Offering document and report of exempt distribution required to be filed or delivered by an issuer under the start-up crowdfunding prospectus and registration exemptions.	Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU
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(b) by adding, after section 5 of item E “Exempt Market Offerings and Disclosure”, the following:

6. Offering document required to be filed or delivered under ASC Rule 45-517 Prospectus Exemption for Start-up Businesses	Alta
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E. Exempt Market Offerings and Disclosure

1. Form 45-106F1 Report of Exempt Distribution	Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU
2. Material required to be filed or delivered under section 2.9 of National Instrument 45-106 Prospectus Exemptions	Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU
3. Disclosure document delivered to subscribers under section 37.2 of the Securities Regulation (Québec)	Que
4. Offering document and report of exempt distribution required to be filed or delivered by an issuer under the start-up crowdfunding prospectus and registration exemptions.	Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU
5. Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 Crowdfunding	Alta, Sask, Man, Que, NB, NS

6. Offering document required to be filed or delivered under ASC Rule 45-517 Prospectus Exemption for Start-up Businesses

Alta

3.(1) This Instrument comes into force on September 21, 2021.

3.(2) In Saskatchewan, despite subsection (1), if these regulations are filed with the Registrar of Regulations after September 21, 2021, these regulations come into force on the day on which they are filed with the Registrar of Regulations.

4. This Instrument may be cited as MSC Rule 2021-4.