

IN THE MATTER OF: THE SECURITIES ACT

-and-

IN THE MATTER OF: M.R.S. TRUST COMPANY, B2B TRUST, W.H. STUART
MUTUALS LTD., ERIC SONEGO, INGRAM JEFFREY ESHUN,
JOSEPHUS DELACORE LEWIS AND MARILYN DIANNE
STUART

NOTICE OF HEARING

TAKE NOTICE that The Manitoba Securities Commission ("Commission") will hold a public hearing ("Hearing") at its offices at Room 1130 – 405 Broadway, Winnipeg, Manitoba on Wednesday, the 5th day of May, 2004 commencing at 9:00 o'clock in the forenoon or so soon thereafter as the Hearing can be held, and from day to day thereafter until the Hearing is concluded, to consider:

1. whether or not it is in the public interest to order, pursuant to subsection 8(1) of The Securities Act ("Act"), that the registration of W. H. STUART MUTUALS LTD., as a mutual fund dealer under the Act, be suspended or cancelled;
2. whether or not it is in the public interest to order, pursuant to subsection 19(5) of the Act that subsections 19(1) and 19(3) of the Act do not apply to M.R.S. TRUST COMPANY, B2B TRUST, W.H. STUART MUTUALS LTD., ERIC SONEGO, INGRAM JEFFREY ESHUN, JOSEPHUS DELACORE LEWIS and MARILYN DIANNE STUART with respect to such of the trades referred to in those sections and that subsection 19(2) of the Act does not apply to M.R.S. TRUST COMPANY, B2B TRUST, W.H. STUART MUTUALS LTD., ERIC SONEGO, INGRAM JEFFREY ESHUN, JOSEPHUS DELACORE LEWIS and MARILYN DIANNE STUART with respect to such of the securities referred to in that section;
3. whether or not it is in the public interest to order that M.R.S. TRUST COMPANY, B2B TRUST, W.H. STUART MUTUALS LTD., ERIC SONEGO, INGRAM JEFFREY ESHUN, JOSEPHUS DELACORE LEWIS and MARILYN DIANNE STUART pay an administrative penalty pursuant to section 148.1 of the Act;
4. whether or not it is in the public interest to order that M.R.S. TRUST COMPANY, B2B TRUST, W.H. STUART MUTUALS LTD., ERIC SONEGO, INGRAM JEFFREY ESHUN, JOSEPHUS DELACORE LEWIS and MARILYN DIANNE STUART pay costs of and incidental to the Hearing; and
5. whether or not it is in the public interest to make any other order or orders.

BY REASON OF THE FOLLOWING ALLEGATIONS:

By reason of the allegations set out in the Statement of Allegations of Staff of the Commission dated February 24, 2004.

AND FURTHER TAKE NOTICE that a person or company attending or submitting evidence at the Hearing may be represented by counsel of its choice.

AND FURTHER TAKE NOTICE that any party to the proceedings may, at the Hearing, call witnesses and submit such evidence relevant to the Hearing as it may wish and, for that purpose, it may obtain from the Director of the Commission at Room 1130 – 405 Broadway, Winnipeg, Manitoba, a form or forms of summons to compel the attendance of witnesses.

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the time and place aforesaid, the Hearing may proceed in that party's absence and the Commission may make or give any decision or order as though that party were present.

DATED at Winnipeg, Manitoba this 24th day of February, 2004.

Director, Legal and Enforcement

TO: M.R.S. TRUST COMPANY
B2B TRUST,
W.H. STUART MUTUALS LTD.,
ERIC SONEGO,
INGRAM JEFFREY ESHUN
JOSEPHUS DELACORE LEWIS
MARILYN DIANNE STUART