IN THE MATTER OF: THE SECURITIES ACT of MANITOBA

- and -

IN THE MATTER OF: WILLIAM MACKAY

NOTICE OF DISCONTINUANCE OF APPEAL

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File No. 1103905

TAKE NOTICE THAT William MacKay hereby discontinues his appeal of the Decision of the Director of The Manitoba Securities Commission made July 9, 2012 (which denied Mr. MacKay's application for registration under the *Act*), for the following reasons:

- 1. Mr. MacKay has pursued other business interests since the Decision and does not require registration under the *Act*;
- 2. For all of the reasons detailed in his Notice of Appeal, Mr. MacKay expects his appeal would have been successful. However, as Mr. MacKay no longer requires registration under the *Act*, it is not worth the time and expense he would incur to pursue the appeal.

May 22, 2013

THOR HANSELL, of the firm Aikins, MacAulay & Thorvaldson LLP 30th Floor – 360 Main Street Winnipeg, MB R3C 4G1 Lawyers for Mr. William MacKay

TO: Mr. Donald Murray, Chair of the Manitoba Securities Commission

AND TO: Mr. Douglas Brown, Director – Legal, The Manitoba Securities Commission