

IN THE MATTER OF: THE SECURITIES ACT

-and-

IN THE MATTER OF: The Crocus Investment Fund

AND IN THE MATTER OF: Charles Curtis, Peter Olfert, Waldron (Wally) Fox-Decent, Lea Baturin, Albert Beal, Ron Waugh, Diane Beresford, Sylvia Farley, Robert Hilliard, Robert Ziegler (the "Board Members")

Notice

TAKE NOTICE that this matter is now scheduled before a panel of the Commission on Thursday, February 24th, 2011 at 9:00 a.m. for consideration of a settlement agreement reached between the Director and several of the respondents.

The hearing will be held in camera pending a determination by the panel whether the settlement should be approved.

DATED at Winnipeg, Manitoba on February 18, 2011.

Douglas R. Brown
Secretary to the Commission