

THE MANITOBA SECURITIES COMMISSION
MSC Rule No. 2023-5
(Section 149.1, *The Securities Act*)

AMENDMENTS TO
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS

1. National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.

2. Section 1.1 is amended by

(a) deleting the definition of “NI 13-101”, and

(b) adding the following definition:

“SEDAR+” has the same meaning as in National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)*;

3. Section 2.2 is amended by replacing paragraph (a) with the following:

(a) the issuer is required to transmit documents through SEDAR+;

4. Subsection 2.3(1) is amended by replacing paragraph (a) with the following:

(a) the issuer is required to transmit documents through SEDAR+;

5. Subsection 2.6(1) is amended by replacing paragraph (a) with the following:

(a) the issuer is required to transmit documents through SEDAR+;

6. Form 44-101F1 is amended in Item 1.3 by replacing “www.sedar.com” with “www.sedarplus.com”.

7. Form 44-101F1 is amended in Item 11.6(3)(b)(ii) by replacing “www.sedar.com” with “www.sedarplus.com”.

Effective Date

8.(1) This Instrument comes into force on June 9, 2023.

8.(2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after June 9, 2023, this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.