

THE MANITOBA SECURITIES COMMISSION
MSC Rule No. 2015-28
(Section 149.1, *The Securities Act*)

AMENDMENTS TO
NATIONAL INSTRUMENT 45-102
RESALE OF SECURITIES

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix E is amended by replacing “section 2.1 [Rights offering]” with:*
 - section 2.1 *[Rights offering – reporting issuer]*
 - section 2.1.1 *[Rights offering – stand-by commitment]*
 - section 2.1.2 *[Rights offering – issuer with a minimal connection to Canada].*
3. This Instrument comes into force on December 8, 2015.
4. This Instrument may be cited as MSC Rule 2015-28.