

**AMENDMENTS TO NATIONAL POLICY 41-201 INCOME TRUSTS
AND OTHER INDIRECT OFFERINGS**

1. National Policy 41-201 Income Trusts and Other Indirect Offerings is amended in section 7.1 by,

(a) striking out "Multilateral Instrument 52-109" wherever it occurs and substituting "National Instrument 52-109".

(b) striking out "MI 52-109" wherever it occurs and substituting "NI 52-109".

(c) striking out "part 4 of Companion Policy 52-109CP" and substituting "section 3.2 of Companion Policy 52-109CP".

2. This amendment comes into force December 15, 2008.