

THE MANITOBA SECURITIES COMMISSION
MSC RULE 2007-19
(Section 149.1, *The Securities Act*)

AMENDMENT INSTRUMENT FOR
FORM 45-101F
INFORMATION REQUIRED IN A RIGHTS OFFERING CIRCULAR OF
NATIONAL INSTRUMENT 45-101 RIGHTS OFFERINGS

1. *This Instrument amends Form 45-101F Information Required in a Rights Offering Circular.*

2. *Section 3.1 is amended*

(a) *by striking out "for" and substituting "of" before "agent(s) for service";*

(b) *by striking out "collect from the issuer, judgments obtained in Canadian courts predicated on the civil liability provisions of securities legislation" and substituting "enforce judgements obtained in Canada against [the issuer]."*

3. *Section 3.2 is repealed.*

4. *Section 11.2 is repealed and the following is substituted:*

"Underwriting conflicts

11.2 Comply with the requirements of National Instrument 33-105 *Underwriting Conflicts*.

INSTRUCTION:

Disclose any information concerning conflicts of interest, including, without limitation, underwriting conflicts, as required by securities legislation."

5. *Section 13.1 is amended*

(a) *by striking out "is the direct or indirect beneficial owner of or exercises control or direction over more than 10 percent" and substituting "beneficially owns, or controls or directs, directly or indirectly, more than 10%"; and*

(b) *by adding ", directly or indirectly" after "owned, controlled or directed" wherever it occurs.*

6. *This Instrument comes into force on March 17, 2008.*

7. *This Instrument may be cited as MSC Rule 2007-19.*