

Form 11-101F1

NOTICE OF PRINCIPAL REGULATOR UNDER MULTILATERAL INSTRUMENT 11-101

Note: [March 17, 2008] - The following is a consolidation of Form 11-101F1. It incorporates the amendments to this document that came into effect on March 17, 2008. This consolidation is provided for your convenience and should not be relied on as authoritative.

1. Date: _____

2. Information about person or company

NRD # (if applicable): _____

Name: _____

3. Principal regulator

The securities regulatory authority or regulator in the following jurisdiction is the principal regulator for the person or company: _____

4. Previous notice filed

If the person or company has previously filed a Form 11-101F1, indicate the principal regulator noted in the previous notice: _____

5. [Repealed]

6. Change in principal regulator

If this notice is being filed for a change in the person or company's principal regulator, provide the details of the basis for the change in principal regulator.

