

**THE MANITOBA SECURITIES COMMISSION**  
**MSC Rule No. 2001-7**  
(Section 149.1, *The Securities Act*)

**LOCAL RULE 44-803 IMPLEMENTING**  
**NATIONAL INSTRUMENT 44-103**  
***POST-RECEIPT PRICING***

PART 1 – DEFINITIONS

**Definitions and interpretation**

**1.1** In this Rule, “NI 44-103” means National Instrument 44-103 *Post-Receipt Pricing*.

**1.2** Each term used in this Rule that is defined or interpreted in Part 1 of NI 44-103 has the meaning given to it in that Part.

PART 2 – EXEMPTION FROM CERTAIN PROSPECTUS REQUIREMENTS

**Exemption from prospectus form and content requirements**

**2.1** To the extent that they are inconsistent with NI 44-103, the requirements of Part VII of the Act, Securities Regulation and The Manitoba Securities Commission Rules thereunder, as they concern the form and content of a preliminary prospectus and a prospectus, do not apply to a distribution for which the PREP procedures are available under, and that is effected in compliance with, NI 44-103.

PART 3 – EFFECTIVE DATE

**Effective date**

**3.1** This Rule comes into force on April 11, 2001.

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